



Press Release

5 May 2015

Ace Liberty & Stone Plc

("Ace" or the "Company")

Issue of ordinary shares and Total voting rights

The Board of Ace Liberty & Stone Plc (ISDX: ALSP), the specialist real estate company, capitalising on commercial property investment opportunities across the UK, announces that the Company has issued 657,143 ordinary shares to LiBank (Levant Investment Bank) s.a.l. at 3.5p. LiBank now has a total interest of 25,144,238 shares representing 4.80% of the total issued capital.

In accordance with the Financial Conduct Authority's Disclosure and Transparency Rules, the Board also announces that at 30 April 2015 the Company has 523,834,066 ordinary shares of 1p each in issue, each share carrying the right to one vote.

The Company does not hold any ordinary shares in treasury.

The total number of voting rights in the Company is therefore 523,834,066.

The total issued share capital is £5,238,341.

The above figure of 523,834,066 should be used by shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the share capital of the Company under the Financial Conduct Authority's Disclosure and Transparency Rules.

- Ends -

For further information, please contact:

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Notes to Editors

Ace Liberty & Stone Plc is a London-based property investment company with a diverse portfolio of properties located across the UK, currently including Sheffield, Leeds, Doncaster and Stoke. The Company locates commercial properties which have the potential for an increase in value through creative asset management activity, such as change of tenancy, change of use or new lease negotiation. Ace has maintained a track record of generating strong profits at disposal of properties and achieving better-than average returns on capital. With strong support from shareholders and mortgage lenders, the Company is currently seeking further investment opportunities in the UK to create value for existing and new investors.

The London property market has seen considerable recovery since the 2008 financial crisis. However, in some UK regions price increases have started with the smaller properties, and are spreading towards larger properties.

Ace is run by a board with extensive property experience, an excellent network of contacts and relevant professional qualifications. This sector expertise has allowed the Board to identify opportunities and act promptly to secure investments.

For more information on the Company please visit: <http://acelibertyandstone.com/>